

**United Food and Commercial Workers Unions
and Participating Employers
Pension Fund**

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A G E N D A

June 23, 2026
10:00 a.m.

- I. **CALL TO ORDER –**
 - A. Trustee Resignation – Martin Luckii & Jennifer Harrison
 - B. Trustee Appointment – Richard Wildt

- II. **MINUTES**
 - A. Regular Meeting- March 26, 2026 (Pg. 1-8)
 - B. Special meeting – May 18, 2026 (Pg. 9-10)

- III. **FINANCIAL REPORT**
 - A. Investment Performance Services

- IV. **ACTUARY REPORT**
 - A. CHEIRON

- V. **SEGAL SELECT INSURANCE**
 - A. Excess Fiduciary Liability discussion
 - B. Cyber Liability Insurance

- VI. **ATTORNEY’S REPORT**

- VII. **ADMINISTRATIVE MANAGER’S REPORT – (1Q2026)** (Pg. 11-26)

- VIII. **INVOICES** (Pg. 27-28)

- IX. **OTHER FUND BUSINESS**
 - A. Ratify IPS Recommendations
 - B. CAPIS Recapture

- X. **MEETING DATE & LOCATION – September 3, 2026**

- XI. **ADJOURNMENT**